

**AMENDMENT TRANSMITTAL LETTER**Docket No.  
37202/102001; 990006Application No.  
09/900,485-Conf. #4159Filing Date  
July 6, 2001Examiner  
S. E. ChencinskiArt Unit  
3692

Applicant(s): Rod A. Cherkas et al.

Invention: AUTOMATED, USER SPECIFIC TAX ANALYSIS OF INVESTMENT TRANSACTIONS  
USING A PERSONAL TAX PROFILE**TO THE COMMISSIONER FOR PATENTS**

Transmitted herewith is an amendment in the above-identified application.

The fee has been calculated and is transmitted as shown below.

CLAIMS AS AMENDED						
	Claims Remaining After Amendment	Highest Number Previously Paid	Number Extra Claims Present	Rate		
Total Claims	26	- 26 =	0	x	50.00	0.00
Independent Claims	5	- 5 =	0	x	200.00	0.00
Multiple Dependent Claims (check if applicable) <input type="checkbox"/>						
Other fee (please specify):						
TOTAL ADDITIONAL FEE FOR THIS AMENDMENT:						0.00

☒ Large Entity☐ Small Entity☒ No additional fee is required for this amendment.☐ Please charge Deposit Account No. \_\_\_\_\_ in the amount of \$ \_\_\_\_\_.☐ A check in the amount of \$ \_\_\_\_\_ to cover the filing fee is enclosed.☐ Payment by credit card. Form PTO-2038 is attached.☒ The Director is hereby authorized to charge and credit Deposit Account No. 50-0591  
as described below.☒ Credit any overpayment.☒ Charge any additional filing or application processing fees required under 37 CFR 1.16 and 1.17.

/Robert P. Lord/

Dated: September 19, 2007Robert P. Lord  
Attorney/Agent Reg. No.: 46,479OSHA · LIANG LLP  
1221 McKinney St., Suite 2800  
Houston, Texas 77010  
(713) 228-8600

Docket No.: 37202/102001; 990006  
(PATENT)

**IN THE UNITED STATES PATENT AND TRADEMARK OFFICE**

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In re Patent Application of:  
Rod A. Cherkas et al.

Confirmation No.: 4159

Application No.: 09/900,485

Art Unit: 3692

Filed: July 6, 2001

Examiner: S. E. Chencinski

For: AUTOMATED, USER SPECIFIC TAX  
ANALYSIS OF INVESTMENT  
TRANSACTIONS USING A PERSONAL TAX  
PROFILE

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**REPLY UNDER 37 C.F.R. § 1.111**

MS Amendment  
Commissioner for Patents  
P.O. Box 1450  
Alexandria, VA 22313-1450

Dear Sir:

In response to the Office Action dated June 20, 2007, please reconsider this application in view of the following: